

AGENTIC AI FOR THE LEGAL FIELD



WHEN AI TAKES ACTION: A LEGAL ETHICS PRIMER FOR THE AGENTIC ERA

A new category of software (the AI agent) plans multi-step work, uses tools, checks its own output, and takes action: it reads your transcripts, computes your deadlines, drafts your binders, and, if you let it, can distribute materials. The capability is real, it is already on legal-industry price lists, and it is exactly as dangerous as it is useful.

In this seminar we will address:

- *What can agents actually do?*
- *Why is it so hard to trust one?*
- *What should you ask before you buy one?*
- *What do the rules already require?*

DEFINING AGENTIC AI

- Distinguish how to discern agents from chatbots
- Identify the four components of any AI agent
- Assess the risk of AI agents and how to mitigate them

HOW TO APPLY DUE DILIGENCE

- The eight-item AI Agent buyer's checklist
- Five vendor-demo questions for when evaluating agentic tools.

PROBLEMS & PITFALLS

- Recognize the documented failure modes of generative and agentic AI in legal practice
- Review leading sanctions, decisions and agent-specific incidents

RULES & ETHICAL CONSIDERATIONS

- Identify the professional-responsibility obligations that govern AI use today
- Review merging state authority and considerations on autonomous agents.

CONSIDERATIONS FOR TRUSTING AGENTS

- How you own your AI agents' promises
- Considering the blurry lines of authority when your agent acts with your credentials

LIVE AI AGENT DEMONSTRATIONS

- View real and unedited AI Agent usage on a fictional case file.
- Considering hallucinations and need for human verification



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